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has been sold to



We initiated the transaction, acted as financial advisor to,
and assisted with the negotiations as the representative
of Computer Networks and Software, Inc.



About Computer Networks and Software, Inc.: Created in 1987, CNS provides an innovative and wide ranging line of technology solutions and technical staffing services to the Federal Government and commercial customers. Headquartered in Springfield, Virginia, core competencies include critical network and software application design and development solutions, systems integration and testing, simulation and modeling systems, information systems engineering and testing, communications systems design, wireless technologies, imaging systems and document management. For more information about Computer Networks and Software, Inc. please visit www.cnsw.com.

About Strategic Defense Alliance Corporation (SDAC) : Strategic Defense Alliance Corp., previously known as Lounsberry Holdings I, Inc., is a public company established to acquire companies focused on serving the U.S. Federal Government in support and development of next generation services, systems and key technologies designed to improve our nation's global defense and homeland security. SDAC has a high interest in companies that have developed "best of breed" solutions or provide robust services in areas of communications, biometrics, infrastructure security assessment and simulation software, intrusion detection and access control systems, disaster planning systems and solutions, secure facilities management systems and surveillance technologies. Paul B. Silverman serves as CEO of SDAC, whose investors include Liberty Company and Barron Capital Partners.

About FOCUS Enterprises, Inc.: FOCUS Enterprises, Inc., founded in 1982 in Washington, DC, provides a range of investment banking services tailored to the needs of middle market businesses and their executives. Today we are a national firm serving clients from offices in major cities across the United States. We specialize in serving businesses with revenue or transaction size of between \$5 million and \$300 million. As of January 2006, FOCUS employs 23 investment banking professionals who staff its offices in Atlanta, Chicago, San Francisco, and Washington, DC. To find out more about the specialized services of FOCUS Enterprises, visit www.focusenterprises.com.



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