

This announcement appears as a matter of record only



has acquired



We initiated the transaction, acted as financial advisor to,
and assisted with the negotiations as
the representative of Cambridge Systems, Inc.



About Cambridge Systems, Inc. (CSI) -- Founded in 1997, Cambridge Systems is a professional services and a product distribution company that focuses in the areas of procurement of medical equipment, hardware resale and solutions, Biotech Research, IT Services, Security services, medical transcription and healthcare staffing. Headquartered out of Chantilly, Virginia, CSI provides systems, services and people to over 100 clients in the government and commercial sectors. CSI has equity participation in multiple subsidiaries that are Service Disabled Veteran Owned and Alaskan Native Owned. CSI operates on the philosophy of making its clients more successful by working with them and business partners to build forward-looking strategies and creating measurable value by unleashing the full potential of information technology. CSI is highly innovative in using technology to solve business problems and helping clients in such areas as improving customer service and enhancing quality of their products and services. For more information on Cambridge Systems, please visit their website at www.camsoftinc.com.

About Video & Telecommunications, Inc. (VTI) -- Video & Telecommunications was founded in 1982 and located in Springfield, VA. VTI is a distributor of computer hardware, software and networking products to the Federal government customers. Company has a wide range of industry partners such as Hitachi, HP, Dell, Ricoh, Trahn and Trahn with product reseller agreements. VTI has a number of contract vehicles under which it provides range of technology products and solutions to the government customers. For more information on VTI, please visit their website at www.vti2.com.

About FOCUS Enterprises, Inc.: FOCUS Enterprises, Inc., founded in 1982 in Washington, DC, provides a range of investment banking services tailored to the needs of middle market businesses. Today the firm is national in scope, serving clients from offices in major cities across the United States. FOCUS specializes in serving businesses with revenue or transaction sizes between \$5-300 million, serving entrepreneurs, corporate owners, and various types of investors. FOCUS has over 20 investment banking professionals in its four offices in Atlanta, Chicago, San Francisco, and Washington, DC. To find out more about the specialized services of FOCUS, visit www.focusenterprises.com.



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