

This announcement appears as a matter of record only

digisoft

has been sold to

TouchStar
Software 

We initiated the transaction, acted as financial advisor to,
and assisted with the negotiations as the representative
of Digisoft, Inc.

FOCUS
Enterprises, Inc.


About Digisoft Computers, Inc.: Established in 1985, Digisoft provides best-of-breed call center software, predictive dialer applications, CRM solutions and telemarketing software. Digisoft's product suite increases call center efficiency, improves customer satisfaction and generates additional revenue. Digisoft is headquartered in New York City. For more information on Digisoft, please visit www.digisoft.com

About TouchStar Software Corporation: Established in 1996, TouchStar Software provides robust predictive dialing and blended inbound/outbound, ACD and IVR features previously affordable to only large companies. TouchStar has its headquarters in Denver, Colorado, and sales offices in Denver, Atlanta, Tampa and Jacksonville. TouchStar Software International currently has offices in Leeds, England; Montreal, Canada; and Manila, Philippines. TouchStar Software Corporation, a privately held company and markets its call center solution primarily to call centers with 4-200 seats. For more information on TouchStar Software, visit www.touchstarsoftware.com

About Focus Enterprises, Inc.: FOCUS is a national middle market investment banking firm providing a range of middle market investment banking services to growth companies across the U.S. with an emphasis on mergers, acquisitions, divestitures and corporate finance. Headquartered in Washington, DC, with regional office in Atlanta, Chicago and San Francisco, FOCUS specializes in transactions for entities with \$5-100 million in revenues, serving entrepreneurs, corporate owners, and various types of investors. For more information on FOCUS, visit www.focusenterprises.com.

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