

This announcement appears as a matter of record only



Global Science & Technology, Inc.

has acquired



We initiated the transaction, acted as financial advisor to, and assisted with the negotiations as the representative of Global Science & Technology, Inc.

**FOCUS**  
Enterprises, Inc.

Investment Banking

**About Global Science & Technology (GST):** GST, which is classified as a small disadvantaged business (SDB), was established in 1991 to provide Earth and space science, engineering, and information technology (IT) services to the Federal Government. In addition to its work on behalf of commercial and other Federal Government clients, since 2000 GST has provided space and Earth science and engineering services to NASA and NOAA, and has managed peer review and outreach initiatives for NASA Headquarters. GST is a recent awardee of a [Department of Commerce COMMITS NexGen](#) Contract. GST received the 2003 Goddard Space Flight Center Contractor Excellence Award for Small Business Services, and was listed in *Inc. Magazine's* 500 Fastest Growing Companies in 2002 and 2003, Deloitte and Touche's Fast 500 for 2002 and 2003, and Maryland Fast 50 for the last five years. For more information, visit [www.gst.com](http://www.gst.com).

**About TMC Technologies:** TMC Technologies is a fast-growing, veteran-owned, small information technology (IT) services firm with significant contract experience at the federal, state and local government levels, as well as with commercial customers. TMC was established in 1996 with headquarters in Fairmont, West Virginia, and quickly expanded to offices in Asheville, North Carolina and Boulder, Colorado. Founded with one employee, today TMC has over 60 high-tech employees on staff with a wealth of experience and technical skills to provide solutions for some of the most complex information technology problems. As a technology solutions provider to U.S. businesses and government, TMC offers services in the areas of IT infrastructure, personal computing and access devices, and IT services. For more information, visit [www.tmctechnologies.com](http://www.tmctechnologies.com).

**About FOCUS Enterprises, Inc.:** FOCUS Enterprises, Inc., founded in 1982 in Washington, DC, provides a range of investment banking services tailored to the needs of middle market and small businesses. Today the firm is national in scope, serving clients from offices in major cities across the United States. FOCUS specializes in transactions for entities with \$5-100 million in revenues, serving entrepreneurs, corporate owners, and various types of investors. As of January 2005, FOCUS has over 25 investment banking professionals in its four offices in Atlanta, Chicago, San Francisco, and Washington, DC. To find out more about the specialized services of Washington, D.C.-based FOCUS Enterprises, visit [www.focusenterprises.com](http://www.focusenterprises.com).

**FOCUS**  
Enterprises, Inc.  
Investment Banking

1150 Connecticut Avenue NW  
Suite 515  
Washington, DC 20036

202-785-9404  
202-785-9413 fax  
[www.focusenterprises.com](http://www.focusenterprises.com)

Atlanta; San Francisco; Washington, DC