

This announcement appears as a matter of record only

WorldCatch Foods LLC



has been sold to

Rich-SeaPak Corporation



We initiated the transaction, acted as financial advisor to,
and assisted with the negotiations as the representative
of Rich-SeaPak Corporation



RICH-SEAPAK Corporation: The SeaPak Shrimp Company was founded in 1948. Since 1976, the Company has been a wholly owned subsidiary of Rich Products Corporation, Buffalo, NY, one of the nation's largest privately owned food processors. RICH-SEAPAK Corporation products are marketed under the following brand names: The SeaPak Shrimp Co., Farm Rich, Rich's, Casa Di Bertacchi and Byron's, as well as private labels. For more information, please visit www.rich-seapak.com.

WorldCatch Foods, LLC: WorldCatch Foods, LLC headquartered in Seattle, WA is a global seafood production and marketing company serving the North American markets with an extensive line of value-added and prepared frozen seafood products and select commodity products. Products are marketed under the World Catch brand name throughout North America. WorldCatch is a leader in the development and production of "ready to cook" and heat and serve seafood products that feature original recipes made with authentic ingredients. For more information, please visit www.worldcatch.com.

About FOCUS Enterprises, Inc.: FOCUS Enterprises, Inc., founded in 1982 in Washington, DC, provides a range of investment banking services tailored to the needs of middle market businesses and their executives. Today we are a national firm serving clients from offices in major cities across the United States. We specialize in serving businesses with revenue or transaction size of between \$5 million and \$300 million. As of March 2006, FOCUS employs over 20 investment banking professionals who staff its offices in Atlanta, Chicago, San Francisco, and Washington, DC. To find out more about the specialized services of FOCUS Enterprises, visit www.focusenterprises.com.



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